

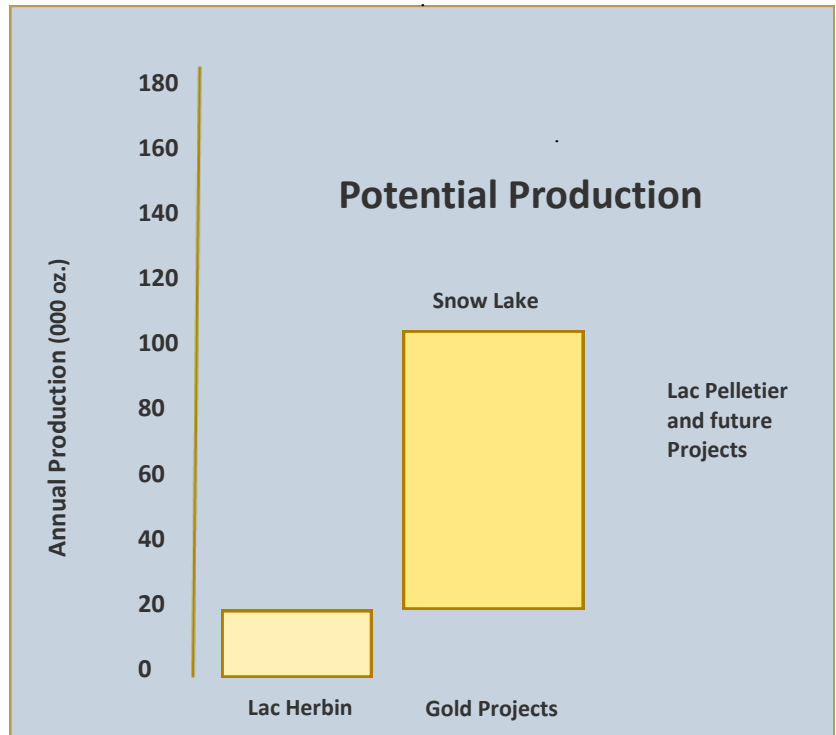
COMPANY PROFILE

Alexis Minerals is a Canadian mining company focused on gold production and exploration in some of the world's most prolific mining districts. We have property positions exceeding 1,000 km² in the Abitibi, Québec and Snow Lake, Manitoba. Québec is rated the third best district in the world for mining and exploration; and Manitoba is ranked #9 (Source: Fraser Institute 2010 Survey,).

The Company's first gold mine, Lac Herbin, Val-d'Or, Québec, completed its first year of full production in late 2009. The mine is currently undergoing a turn-around, producing over 10,000 ounces in 2011. The target for 2012 is to produce between 18,500 and 20,500 ounces.

Alexis is advancing exploration programs to increase gold resources, convert resources to reserves and drive organic growth.

GOLD PRODUCTION POTENTIAL



THE INVESTMENT OPPORTUNITY

Increasing Gold Production:

Alexis' first gold mine has the potential to produce upwards of 20,000 oz. in 2010. Adding Snow Lake, with a feasibility study projecting 80,000 ounces of production per year, Alexis has the potential of reaching 100,000 oz. of annual gold production.

Increasing Resources:

The 2011 budget was \$12 million of exploration drilling. This allowed for the completion of over 40,000 metres of drilling.

Operating in World's Best Mining Districts:

Historically over 173 million oz. of gold have been discovered along the Cadillac Fault, where some of the world's pre-eminent mining companies originated (i.e. Barrick, Inmet, Agnico-Eagle, Teck).

Management's Discovery Success:

Senior management has extensive success finding world class deposits.

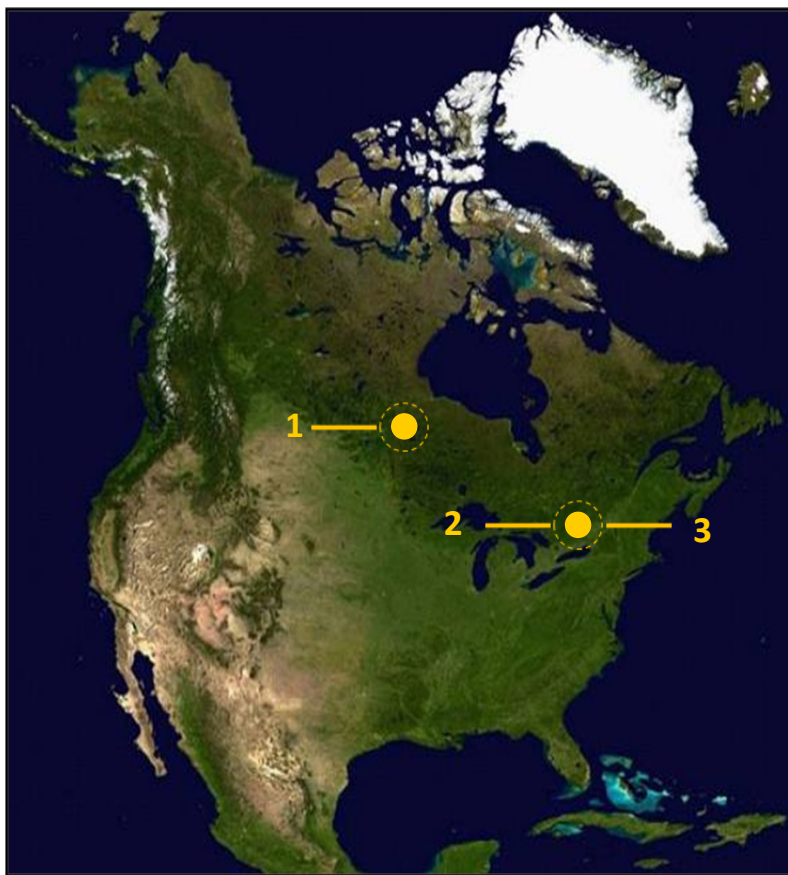
GOLD RESERVES AND RESOURCES (as of December 31, 2010)

RESERVES	oz. Au
Proven	23,114
Probable	493,866
Proven & Probable	516,980



RESOURCES <small>(oz. Au)</small>	Measured	Indicated	M + I	Inferred
Lac Herbin	19,900	28,800	48,700	80,500
Lac Pelletier	16,040	61,331	77,372	112,899
Snow Lake	1,000	727,000	728,000	336,700
Total	36,940	817,131	854,072	530,099





1 Snow Lake Mine Project, Manitoba, Canada

Snow Lake Mine (formerly New Britannia Mine) has historic production of 1.4 million oz. of gold. The property was recently acquired by Alexis with the acquisition of Garson Gold Corp. A feasibility study has just been completed and annual output is expected to be 80,000-90,000 oz. of gold.

2 Lac Herbin Mine, Val-d'Or, Québec, Canada

Lac Herbin is Alexis' first gold mine. It began production in December 2008 and has produced over 75,000 oz. of gold to date. Lac Herbin is typical of the vein deposits in the Val-d'Or camp. Reserves and Resources are expected to be replaced annually.

3 Abitibi exploration

With approximately 1,000 sq Km strategically located near Rouyn and Val D'or, Alexis continues to explore for gold and VMS deposits in these active mining camps with a history of large deposits.

SENIOR EXECUTIVES

Francois Perron	President & CEO
Deborah Battiston	CFO
Gerald Thornton	VP, Manitoba Operations
Sylvain Lehoux	VP, Quebec Operations
Patrick Gleeson	Corporate Secretary

DIRECTORS

Stan Bharti, Co-Chairman	David M. Rigg Co-Chairman
Francois Perron	Robert Bryce
Mark Eaton	Maurice Colson

*"Entrepreneur of the Year 2004"- Quebec Mineral Exploration Association
 "Prospector of the Year 2005"- Quebec Mineral Exploration Association
 "Business of the Year 2008 "- Val-d'Or Chamber of Commerce*

SHARE STRUCTURE

Shares Outstanding

Issued	593.6 Million
Fully Diluted	705.1 Million
Share Price (as of Jan. 20)	\$0.05
Market Cap	\$29.77 Million

SHARE PRICE

52 week high	\$0.245
52 week low	\$0.030

Investor Relations

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